

**SNAPSHOT of HOME Program Performance--As of 06/30/11**  
**Local Participating Jurisdictions with Rental Production Activities**



Participating Jurisdiction (PJ):

State:

PJ's Total HOME Allocation Received:

PJ's Size Grouping\*:

PJ Since (FY):

| Category   | PJ       | State Average | State Rank | Nat'l Average | Nat'l Ranking (Percentile):* |         |         |
|--|----------|---------------|------------|---------------|------------------------------|---------|---------|
|  |          |               |            |               | Group                        | A       | Overall |
| Program Progress:  |          |               |            | PJs in State: | 4                            |         |         |
| % of Funds Committed   | 95.10 %  | 94.89 %       | 2          | 92.63 %       | 73                           | 70      |         |
| % of Funds Disbursed   | 90.54 %  | 90.17 %       | 3          | 86.67 %       | 78                           | 71      |         |
| Leveraging Ratio for Rental Activities                           | 6.83     | 7.11          | 1          | 5.03          | 100                          | 100     |         |
| % of Completed Rental Disbursements to All Rental Commitments*** | 96.40 %  | 97.32 %       | 4          | 88.14 %       | 68                           | 40      |         |
| % of Completed CHDO Disbursements to All CHDO Reservations***    | 78.24 %  | 82.65 %       | 4          | 76.19 %       | 59                           | 49      |         |
| Low-Income Benefit:  |          |               |            |               |                              |         |         |
| % of 0-50% AMI Renters to All Renters                            | 92.18 %  | 93.77 %       | 3          | 81.48 %       | 95                           | 78      |         |
| % of 0-30% AMI Renters to All Renters***                         | 55.57 %  | 58.77 %       | 2          | 45.62 %       | 76                           | 68      |         |
| Lease-Up:  |          |               |            |               |                              |         |         |
| % of Occupied Rental Units to All Completed Rental Units***      | 100.00 % | 99.93 %       | 1          | 96.17 %       | 100                          | 100     |         |
| Overall Ranking:   |          |               | In State:  | 2 / 4         | Nationally:                  | 93      | 84      |
| HOME Cost Per Unit and Number of Completed Units:                |          |               |            |               |                              |         |         |
| Rental Unit  | \$11,625 | \$11,283      |            | \$28,750      | 2,237 Units                  | 35.60 % |         |
| Homebuyer Unit   | \$20,186 | \$16,243      |            | \$15,714      | 1,200 Units                  | 19.10 % |         |
| Homeowner-Rehab Unit   | \$16,836 | \$16,897      |            | \$21,140      | 770 Units                    | 12.30 % |         |
| TBRA Unit  | \$4,043  | \$3,964       |            | \$3,230       | 2,070 Units                  | 33.00 % |         |

\* - A = PJ's Annual Allocation is greater than or equal to \$3.5 million (59 PJs)

B = PJ's Annual Allocation is less than \$3.5 million and greater than or equal to \$1 million (216 PJs)

C = PJ's Annual Allocation is less than \$1 million (287 PJs)

\*\* - E.g., a percentile rank of 70 means that the performance exceeds that of 70% of PJs.

\*\*\*- This category is double-weighted in compiling both the State Overall Ranking and the National Overall Ranking of each PJ.

Source: Data entered by HOME Participating Jurisdictions into HUD's Integrated Disbursement and Information System (IDIS)

## Program and Beneficiary Characteristics for Completed Units

Participating Jurisdiction (PJ): Louisville KY

**Total Development Costs:**  
(average reported cost per unit in  
HOME-assisted projects)

|                    | Rental    | Homebuyer | Homeowner |
|--------------------|-----------|-----------|-----------|
| <b>PJ:</b>         | \$51,065  | \$93,055  | \$19,252  |
| <b>State:*</b>     | \$79,516  | \$89,541  | \$36,588  |
| <b>National:**</b> | \$103,194 | \$78,960  | \$24,147  |

**CHDO Operating Expenses:**  
(% of allocation)

**PJ:** 0.0 %  
**National Avg:** 1.2 %

**R.S. Means Cost Index:** 0.92

|  | Rental % | Homebuyer % | Homeowner % | TBRA % |  | Rental % | Homebuyer %      | Homeowner % | TBRA % |
|--|----------|-------------|-------------|--------|--|----------|------------------|-------------|--------|
| <b>RACE:</b>                             |          |             |             |        | <b>HOUSEHOLD TYPE:</b>   |          |                  |             |        |
| White:                                   | 19.4     | 45.0        | 41.4        | 37.0   | Single/Non-Elderly:  | 40.9     | 40.4             | 30.0        | 62.3   |
| Black/African American:                  | 77.5     | 49.1        | 57.8        | 61.9   | Elderly:   | 14.7     | 3.1              | 39.7        | 0.6    |
| Asian:                                   | 0.1      | 0.3         | 0.0         | 0.2    | Related/Single Parent:   | 38.8     | 38.6             | 17.5        | 33.0   |
| American Indian/Alaska Native:           | 0.0      | 0.4         | 0.4         | 0.0    | Related/Two Parent:  | 4.5      | 14.8             | 10.8        | 1.6    |
| Native Hawaiian/Pacific Islander:        | 0.0      | 0.0         | 0.1         | 0.2    | Other:   | 0.8      | 3.1              | 1.0         | 2.5    |
| American Indian/Alaska Native and White: | 0.0      | 0.0         | 0.0         | 0.2    |  |          |                  |             |        |
| Asian and White:                         | 0.0      | 0.4         | 0.0         | 0.0    |  |          |                  |             |        |
| Black/African American and White:        | 0.8      | 0.3         | 0.0         | 0.0    |  |          |                  |             |        |
| American Indian/Alaska Native and Black: | 0.0      | 0.0         | 0.0         | 0.0    |  |          |                  |             |        |
| Other Multi Racial:                      | 1.2      | 1.8         | 0.0         | 0.2    |  |          |                  |             |        |
| Asian/Pacific Islander:                  | 0.0      | 0.0         | 0.3         | 0.0    |  |          |                  |             |        |
| <b>ETHNICITY:</b>                        |          |             |             |        |  |          |                  |             |        |
| Hispanic                                 | 0.9      | 2.6         | 0.0         | 0.5    |  |          |                  |             |        |
| <b>HOUSEHOLD SIZE:</b>                   |          |             |             |        | <b>SUPPLEMENTAL RENTAL ASSISTANCE:</b>                               |          |                  |             |        |
| 1 Person:                                | 49.9     | 34.0        | 45.1        | 60.9   | Section 8:   | 52.4     | 2.6 <sup>#</sup> |             |        |
| 2 Persons:                               | 21.9     | 25.8        | 24.8        | 18.9   | HOME TBRA:   | 0.7      |                  |             |        |
| 3 Persons:                               | 21.2     | 21.9        | 16.0        | 9.5    | Other:   | 4.4      |                  |             |        |
| 4 Persons:                               | 4.7      | 12.3        | 7.7         | 6.9    | No Assistance:   | 42.6     |                  |             |        |
| 5 Persons:                               | 1.5      | 3.9         | 3.5         | 3.3    |  |          |                  |             |        |
| 6 Persons:                               | 0.6      | 1.3         | 1.2         | 0.2    |  |          |                  |             |        |
| 7 Persons:                               | 0.0      | 0.5         | 1.2         | 0.3    |  |          |                  |             |        |
| 8 or more Persons:                       | 0.0      | 0.3         | 0.6         | 0.0    |  |          |                  |             |        |
|  |          |             |             |        | <b># of Section 504 Compliant Units / Completed Units Since 2001</b> |          |                  |             | 134    |

\* The State average includes all local and the State PJs within that state

\*\* The National average includes all local and State PJs, and Insular Areas

# Section 8 vouchers can be used for First-Time Homebuyer Downpayment Assistance.



— HOME PROGRAM —  
**SNAPSHOT WORKSHEET - RED FLAG INDICATORS**  
 Local Participating Jurisdictions with Rental Production Activities

Participating Jurisdiction (PJ): Louisville State: KY Group Rank: 93  
 (Percentile)  
 State Rank: 2 / 4 PJs Overall Rank: 84  
 (Percentile)  
 Summary: 0 / Of the 5 Indicators are Red Flags

| FACTOR                              | DESCRIPTION   | THRESHOLD* | PJ RESULTS   | RED FLAG |
|-------------------------------------|---|------------|--------------|----------|
| 4                                   | % OF COMPLETED RENTAL DISBURSEMENTS TO ALL RENTAL COMMITMENTS | < 85.50%   | <b>96.4</b>  |          |
| 5                                   | % OF COMPLETED CHDO DISBURSEMENTS TO ALL CHDO RESERVATIONS    | < 60.40%   | <b>78.24</b> |          |
| 6                                   | % OF RENTERS BELOW 50% OF AREA MEDIAN INCOME                  | < 70%**    | <b>92.18</b> |          |
| 8                                   | % OF OCCUPIED RENTAL UNITS TO ALL RENTAL UNITS                | < 92.15%   | <b>100</b>   |          |
| "ALLOCATION-YEARS" NOT DISBURSED*** |   | > 2.980    | <b>1.76</b>  |          |

\* This Threshold indicates approximately the lowest 20% of the PJs

\*\* This percentage may indicate a problem with meeting the 90% of rental units and TBRA provided to households at 60% AMI requirement

\*\*\* Total of undisbursed HOME and ADDI funds through FY 2005 / FY2006 HOME and ADDI allocation amount. This is not a SNAPSHOT indicator, but a good indicator of program progress.

Source: Data entered by HOME Participating Jurisdictions into HUD's Integrated Disbursement and Information System (IDIS)

HOME Program Performance SNAPSHOT

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